



## Investment Objective:

Today's world is extremely globalised and industry-dependent — and runs on oil. For decades, oil has been fueling the core of globalisation: Electricity, aviation, heavy industry and cars are all dependent on the black gold.

Oil also has crucial geopolitical significance, since it is a main contributor to the GDPs of many countries.

The ongoing Covid-19 health crisis has dramatically shifted oil demand, as many oil-dependent industries are shutting down, bringing oil prices to historical all-time lows. But is this really a new world order? Or is this just a temporary situation?

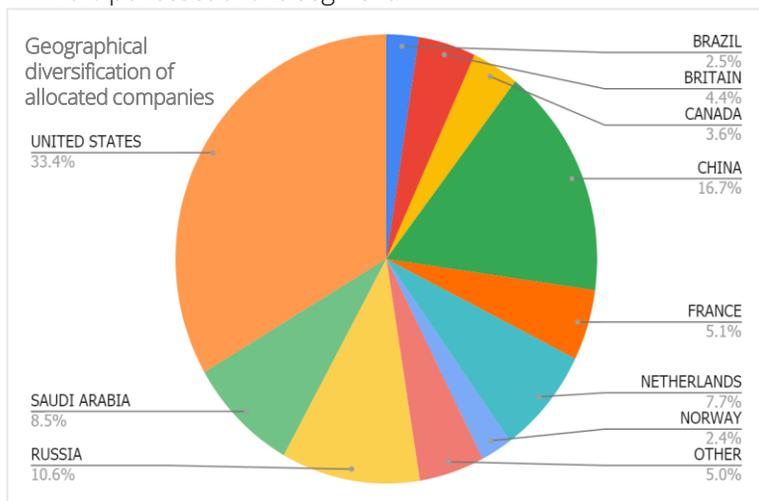
[OilWorldWide](#) CopyPortfolio offers diversified exposure to the oil industry, spanning its various stages of production.



## Methodology Summary:

The portfolio comprises some of the largest oil companies in the world, alongside direct oil derivatives, to provide cross-industry, diversified exposure to this sector.

- This portfolio allocates 85% to 20 of the largest oil companies worldwide by market cap. Within this segment, each selected asset is weighted according to its contribution to the total market cap value. In addition, a maximum weight cap is set at 10% per asset of this segment.



- The remaining 15% are allocated to direct oil derivatives such as oil futures and industry related ETFs.
- The minimum investment amount for this portfolio is \$2,000.
- The portfolio will be rebalanced annually, or at eToro's discretion, pending market conditions.

The investment strategy provides a balanced and diversified portfolio that gives investors one-click exposure to the oil industry and designed to help long-term investors capitalise on the investment opportunities created in this sector.

Name:	OilWorldWide CopyPortfolio- Long Oil Industry
Currency:	USD
Asset Class:	Global Equities, ETFs & Futures
Launch Month:	April 2020
Weighting:	85% Equities – Internally weighted by Market cap contribution. 15% Others- Internal Equal Weight distribution
Rebalancing Schedule:	Yearly (or by Investment Committee discretion)
Number of Holdings:	23
Current Min Investment :	USD 2,000

## Portfolio Holdings (as of launch day):

1. SAUDI ARABIAN OIL CO – SAOC
2. EXXON MOBIL CORP – XOM
3. CHEVRON CORP - CVX
4. ROYAL DUTCH SHELL - RDSB.L
5. PETROCHINA CO LTD - 00857.HK
6. TOTAL SA – FP.PA
7. CHINA PETROLEUM & CHEMICAL - 0386.HK
8. BP PLC - BP
9. ENBRIDGE INC – ENB
10. GAZPROM - OGZDL.RU
11. CNOOC LTD - 0883.HK
12. CHINA SHENHUA ENERGY - 1088.HK
13. ROSNEFT OIL- ROSNL.RU
14. PETROLEO BRASILEIRO – PBR
15. EQUINOR ASA - EQNR.OL
16. LUKOIL- LKODL.RU
17. NOVATEK - NVTKL.RU
18. CONOCOPHILLIPS – COP
19. ENTERPRISE PRODUCTS PARTNERS - EPD
20. KINDER MORGAN INC- KMI
21. SPDR S&P OIL & GAS EXP & PR - XLE
22. OIL FUTURE JULY 2020 – CLJUL20
23. UNITED STATES OIL FUND LP – XOP



## About eToro:

For more than a decade, eToro has been a leader in the global Fintech revolution. It is the world's leading social trading network, with millions of registered users and an array of innovative trading and investment tools. CopyPortfolios aim to help investors minimize long-term risk, promote opportunities for growth, by taking copy trading to the next level and creating diversified investments.

## Enhancing Thematic Investing:

CopyPortfolios are professionally built using eToro's social features and its vast array of financial instruments. Leaning on its large database, comprising data generated by millions of users, CopyPortfolios bundle financial assets under one predetermined market strategy or traders into one diversified investment portfolio. CopyPortfolios offer many benefits to both experienced and novice investors, enabling them to add depth and financial innovation to their portfolios.

## Disclaimer :

eToro is a multi-asset platform which offers both investing in stocks and cryptocurrencies, as well as trading CFD assets. Your capital is at risk. CopyPortfolios™ is a portfolio management product. CopyPortfolios™ should not be considered as exchange traded funds, nor as hedge funds.

Zero commission means that no broker fee has been charged when opening or closing the position. Other fees may apply. For additional information regarding fees click [here](#). Your capital is at risk.

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