



# SharpTraders CopyPortfolio - Top Traders by Sharpe



## Investment Objective:

This CopyPortfolio investment strategy provides the true essence of eToro crowd wisdom by applying data science capabilities from eToro's investment community with a clear target of allocating and bundling successful, high-performing investors, while maintaining a high Sharpe ratio.

The portfolio is rebalanced on a quarterly basis and comprises investors with yearly average risk scores ranging from 2 to 7 in a descending rate and with a high Sharpe ratio and significant gains.

Each trader in the portfolio is set a 5% stop-loss to prevent large drawdowns, thus, minimising the risk during bear markets.

CopyPortfolios™ is a portfolio management product by eToro. This investment strategy was created by eToro data scientists and is managed by eToro's Investment Committee.

## Is this the right CopyPortfolio for you?

1. You believe in data science capabilities derived from eToro's large data sets.
2. You wish to take part and follow eToro's leading investors.
3. Looking for research-based diversified exposure from the true essence of wisdom of the crowds within financial markets.

## Enhancing Thematic Investing:

CopyPortfolios are professionally built using eToro's social features and its vast array of financial instruments. Leaning on its large database, comprising data generated by millions of users, CopyPortfolios bundle financial assets under one predetermined market strategy or traders into one diversified investment portfolio. CopyPortfolios offer many benefits to both experienced and novice investors, enabling them to add depth and financial innovation to their portfolios.

## Key Facts:

|                          |  |
|--------------------------|--|
| Name:                    | SharpTraders CopyPortfolio - Top Traders by Sharpe |
| Currency:                | USD  |
| Asset Class:             | Diversified asset classes                          |
| Launch Month:            | July 2018  |
| Weighting:               | Equally Weighted (Traders)                         |
| Rebalancing Schedule:    | Quarterly (or by Investment Committee discretion)  |
| Number of Holdings:      | 20 Traders   |
| Current Min Investment : | USD 5,000  |

## Allocation:

The allocation of this portfolio is derived from an algorithm-based strategy, choosing up to 20 suitable investors for each quarter. This dynamic portfolio demonstrates a unique shift between asset classes according to real market dynamics. The allocation can diversify between:

1. Currencies
2. Stocks
3. ETF's (equity based or fixed income)
4. Indices
5. Crypto
6. Commodities

## Key Benefits

1. Research-backed, diversified exposure to global assets.
2. Exposure to strong performing investors within the eToro community.
3. Diversified portfolio with quarterly rebalancing to provide true market agility.
4. Ability to close investment, withdraw funds or increase investment size seamlessly..

## About eToro:

For more than a decade, eToro has been a leader in the global Fintech revolution. It is the world's leading social trading network, with millions of registered users and an array of innovative trading and investment tools. CopyPortfolios aim to help investors minimise long-term risk and promote opportunities for growth, by taking copy trading to the next level and creating diversified investments.

## Disclaimer :

eToro is a multi-asset platform which offers both investing in stocks and cryptocurrencies, as well as trading CFD assets. CFDs are complex instruments and come with a high risk of losing money rapidly due to leverage. 75% of retail investor accounts lose money when trading CFDs with this provider. You should consider whether you understand how CFDs work and whether you can afford to take the high risk of losing your money. Your capital is at risk. CopyPortfolios™ is a portfolio management product. CopyPortfolios™ should not be considered as exchange traded funds, nor as hedge funds.